

Owner/Guarantor Information

A separate Owner/Guarantor Form should be completed by each individual holding 20% or more ownership of the applicant Operating Company or Real Estate Holding Entity (EPC).

Owner's Legal Name: _____ Title/Position: _____

Cell Phone #: _____ Email: _____

U.S. Citizen? ☐ Yes ☐ No If Legal Permanent Residence, USCIS Registration #: _____

If Legal Permanent Resident, please also provide a copy of the front and back of your LPR card.

Have you ever declared personal bankruptcy? If yes, provide a written explanation including date and a list of debts discharged. ☐ YES ☐ NO

Demographic Information

This is collected for program reporting purposes only. Disclosure is voluntary and will have no bearing on the loan application decision.

Veteran Status: ☐ Non-Veteran; ☐ Veteran; ☐ Service-Disabled Veteran; ☐ Spouse of Veteran; ☐ Not Disclosed

Gender: ☐ Male; ☐ Female; ☐ Not Disclosed

Race (more than one may be selected): ☐ American Indian or Alaska Native; ☐ Asian; ☐ Black or African American;
☐ Native Hawaiian or Pacific Islander; ☐ White; ☐ Not Disclosed

Ethnicity: ☐ Hispanic or Latino; ☐ Not Hispanic or Latino; ☐ Not Disclosed

Please complete the below section or provide a separate resume

Education (College or Technical Training)

Name/Location	Dates Attended	Degree

Work Experience

Please summarize your professional work experience and management background, as well as your day to day involvement in the borrowing business entity: